Making a Planned Gift to St. Andrew's

Saint Andrew's Church benefits greatly from planned gifts made by parishioners through a will or trust agreement. Many members of our community have already made these arrangements to help assure the future well-being of Saint Andrew's beyond their lifetime through the Saint Andrew's Legacy Society.

A bequest in a will can take the form of a specific amount of money, a percentage of an estate, a specific asset, a trust, or the naming of Saint Andrew's as a contingent beneficiary. You may choose to have your name included or not in the roster of the Legacy Society. Gifts of this type may be designated for the church's operating fund or for its endowment.

Other types of planned giving options – such as Charitable Gift Annuities and Charitable Trusts – can be arranged through the Episcopal Church Foundation to benefit Saint Andrew's. ***We are deeply grateful for your generosity.***

Enrollment Form

To the greater glory of God and our Church, I/we have provided for a planned gift to Saint Andrew's Church, Wellesley, MA, Episcopal Diocese of Massachusetts.

I/we have provided for this gift by:

___ Will

___ Trust

___ Life Insurance

___ Retirement Account

___ Other

___ I/we wish to make a gift and would like to be contacted

___ I/we would like more information on creating a will

The present value of this gift intention is $_____.

(St. Andrew's will hold this information in strictest confidence. While disclosing the value of your gift is optional, it assists the parish in its future planning.)

Name(s): _____

Address: _____

Telephone: _____ Email: _____

☐ I/we give permission for my/our names to appear on the St. Andrew's Legacy Society Roster as: _____

☐ I/we prefer that this gift remain anonymous.

Please return this form to Saint Andrew's Episcopal Church, 79 Denton Road, Wellesley, MA 02482

To print an enrollment form for the Saint Andrew's Legacy Society, *click here.*

To visit the Episcopal Church Foundation's Planned Giving website, *click here*.